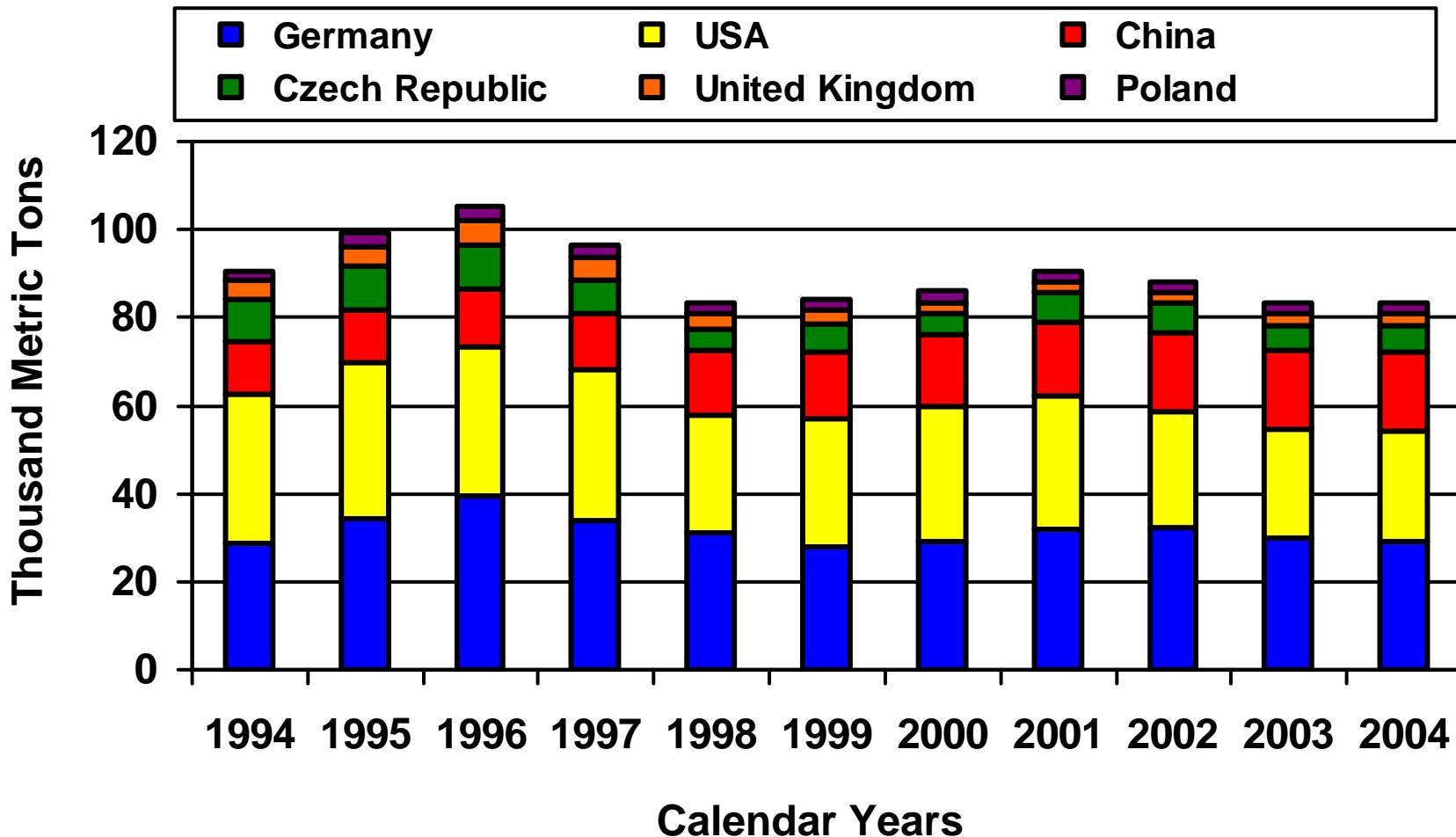


The U.S. and World Situation: Hops

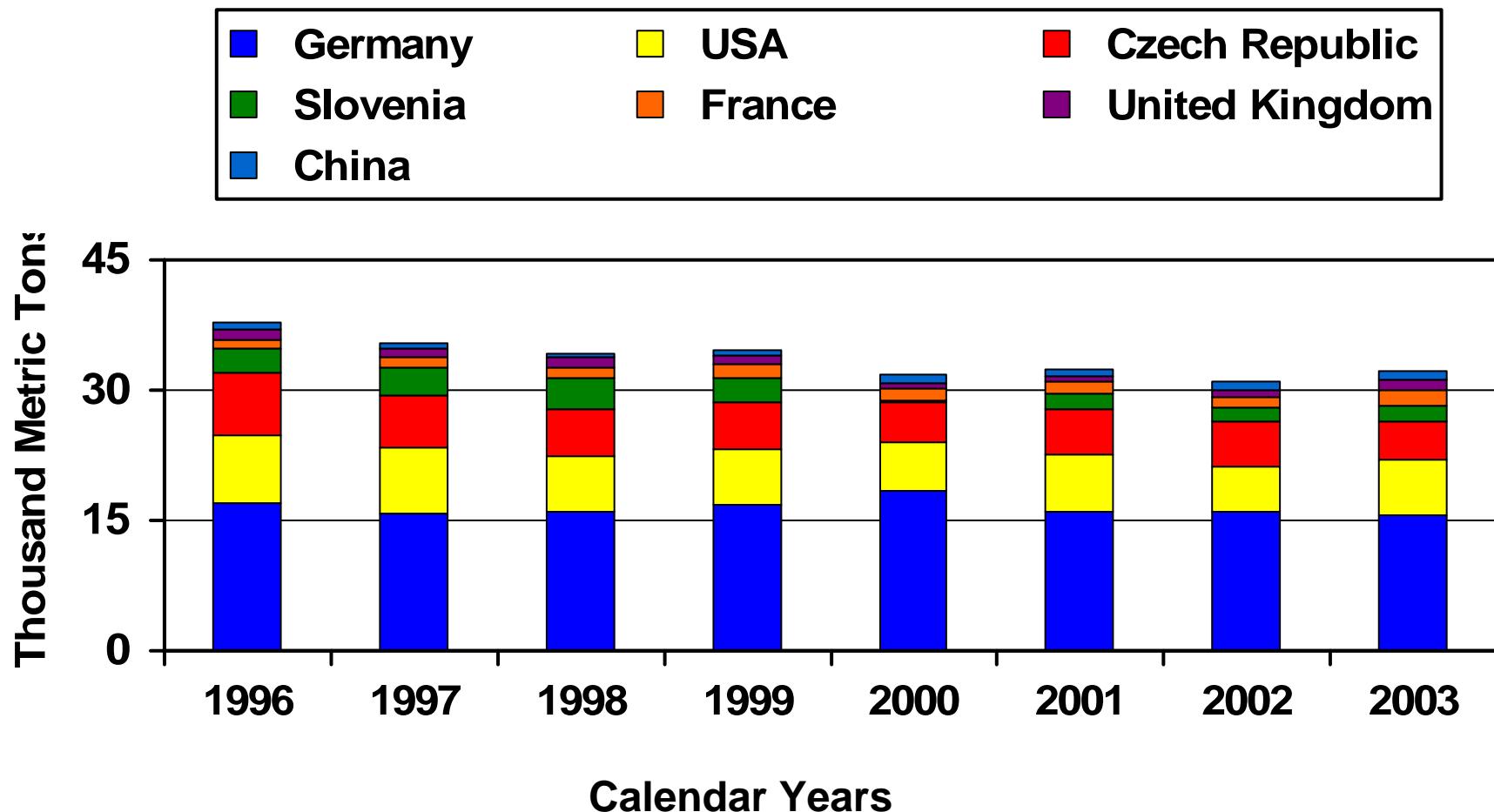
**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division**

Major Hop Producers



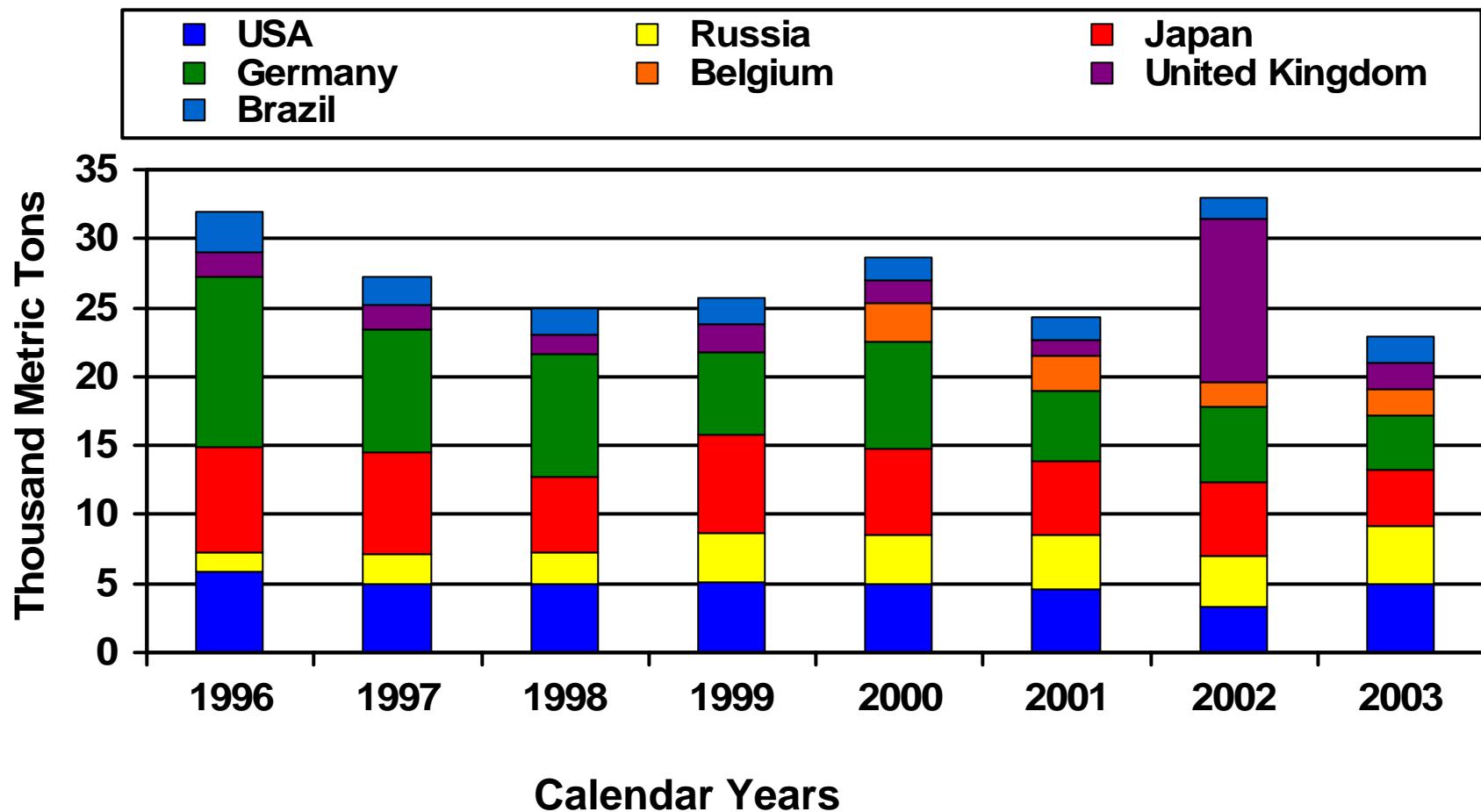
Source: Food and Agriculture Organization (FAO) of the United Nations

Major Hop Exporters



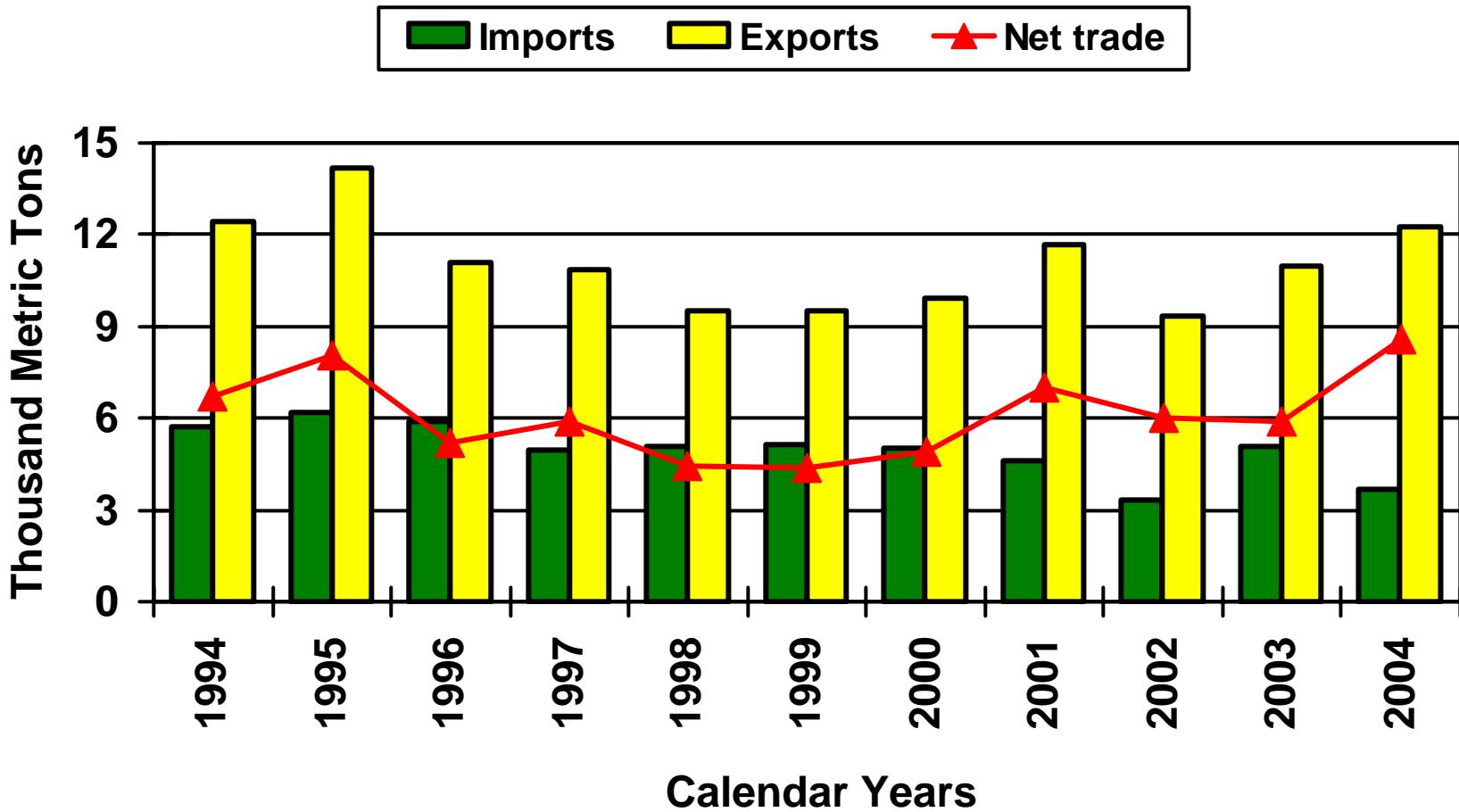
Source: Food and Agriculture Organization (FAO) of the United Nations

Major Hop Importers



Source: Food and Agriculture Organization (FAO) of the United Nations

U.S. Trade in Hops



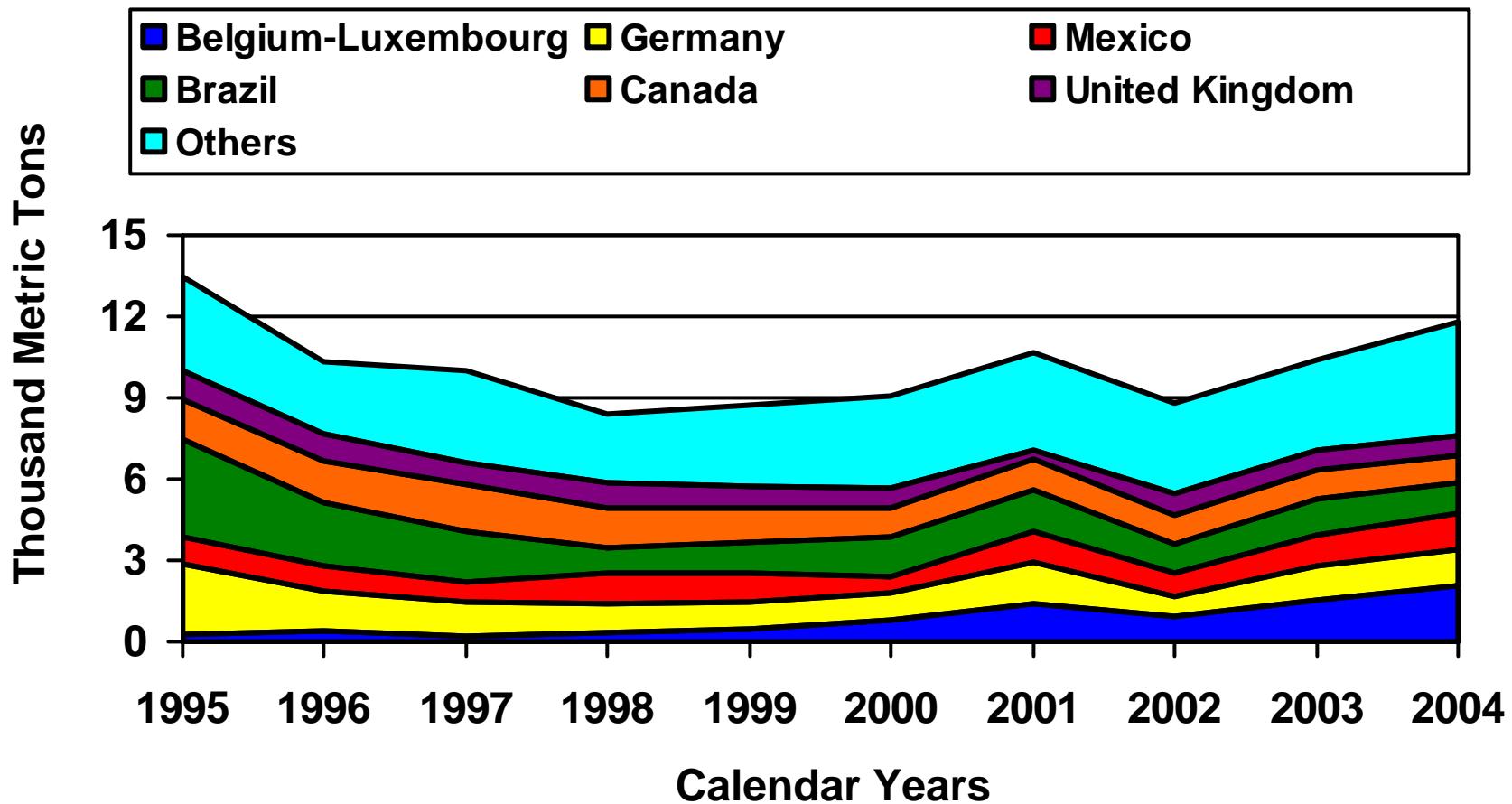
Source: Bureau of the Census, DOC

U.S. Hop Exports: Value and Export Value Share



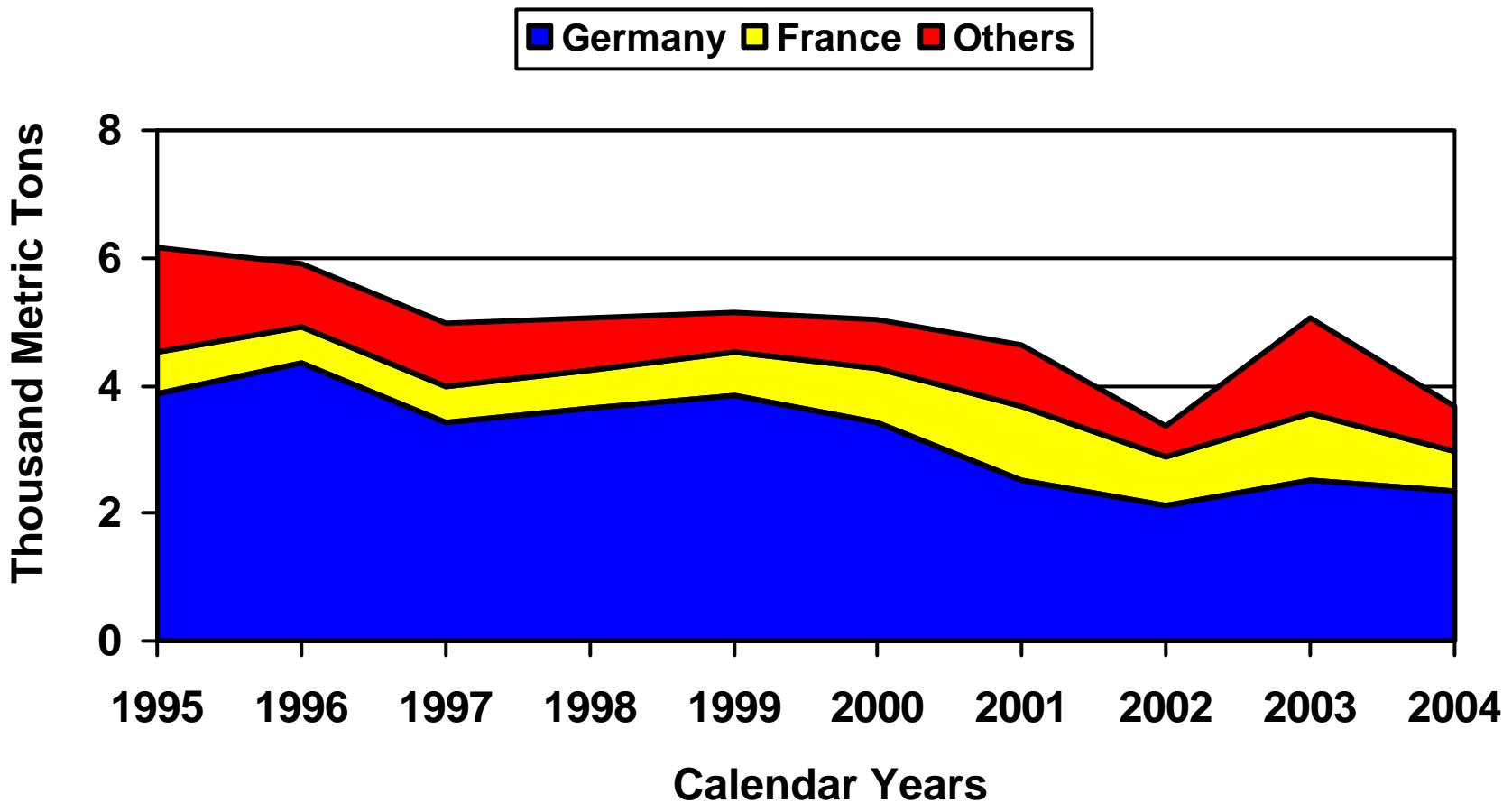
Source: Food and Agriculture Organization (FAO) of the United Nations

U.S. Hop Export Market: Top Destinations



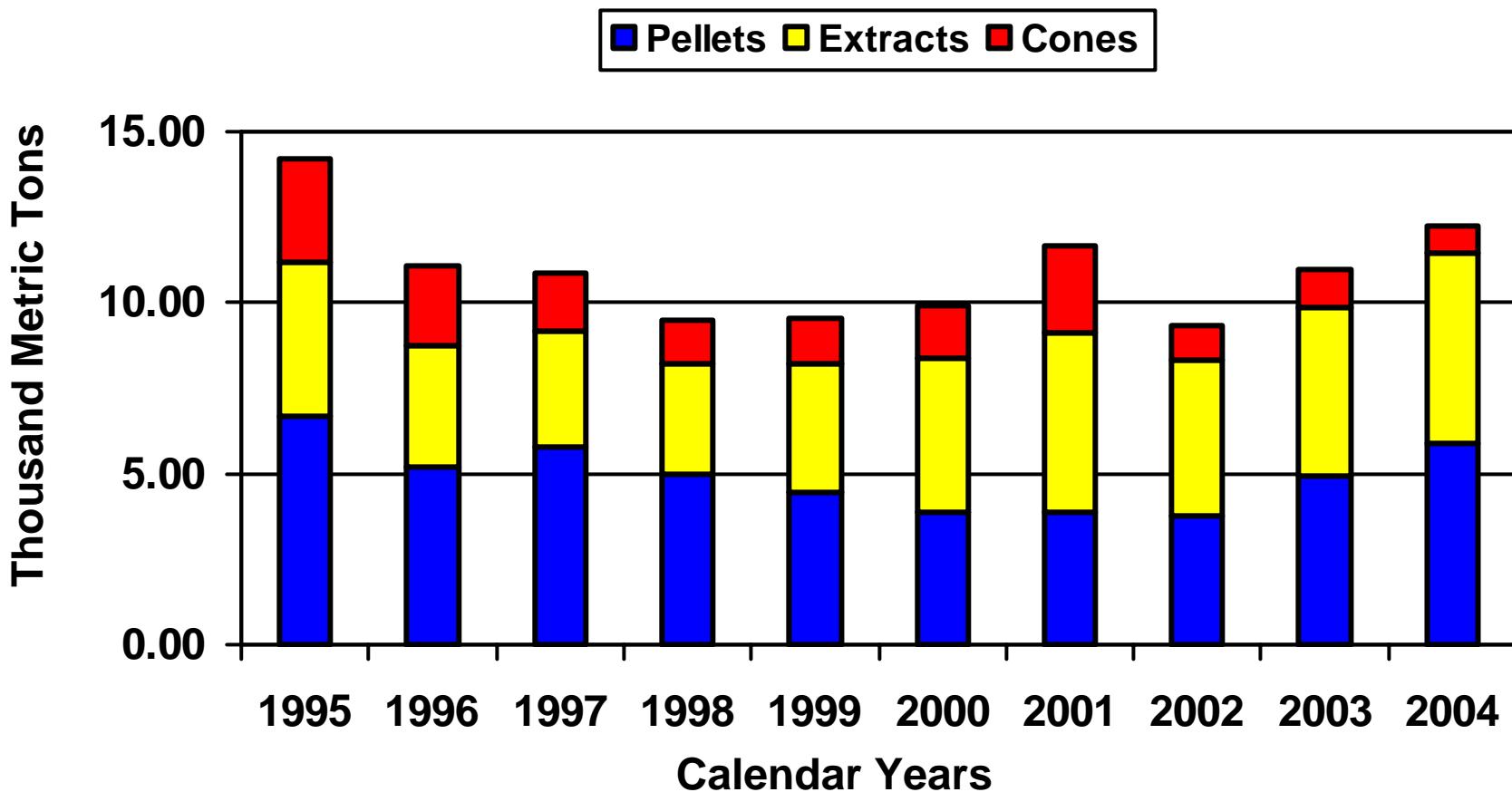
Source: Bureau of the Census, DOC

U.S. Hop Import Market: Top Suppliers



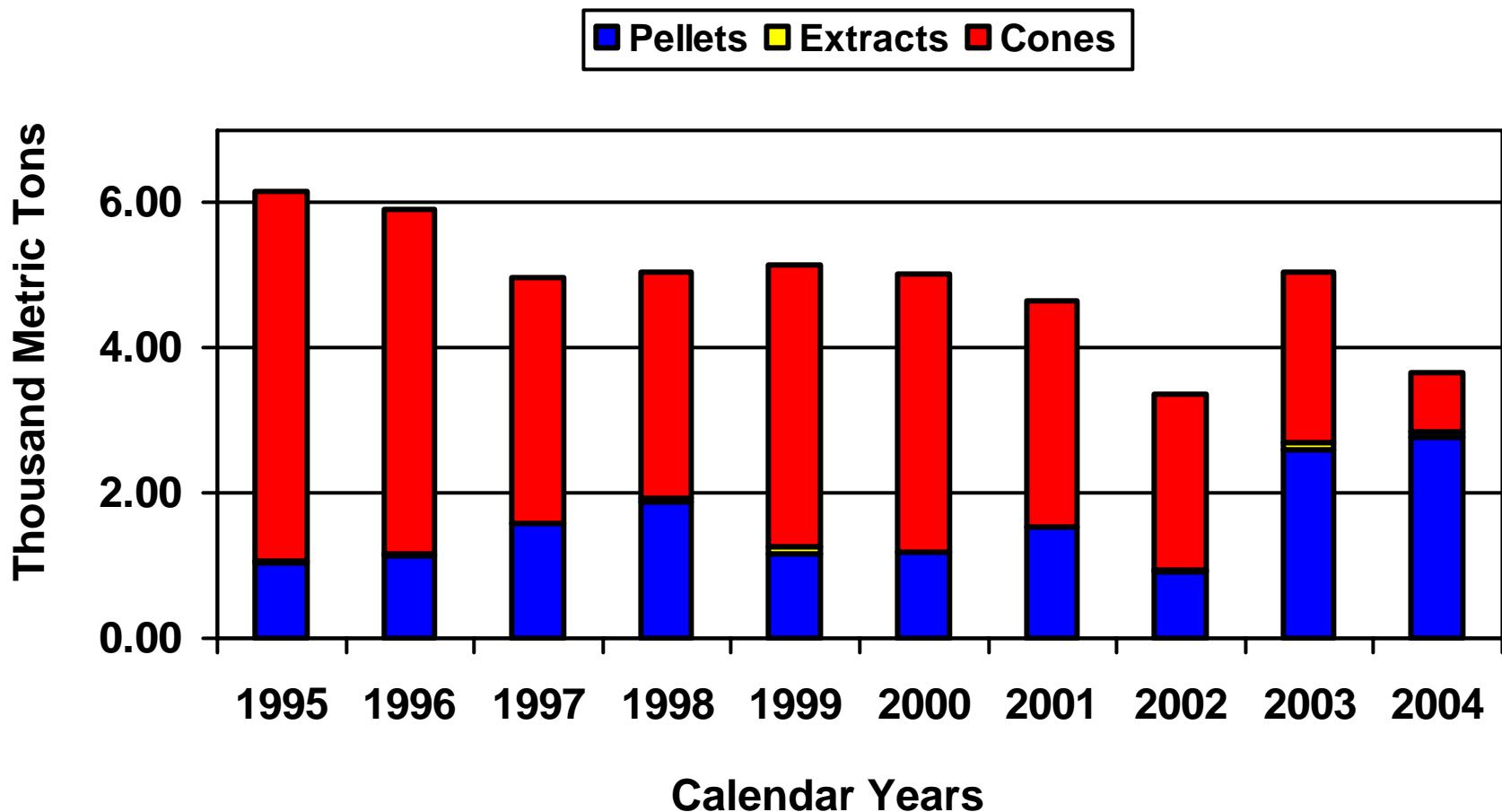
Source: Bureau of the Census, DOC

Composition of U.S. Hop Exports



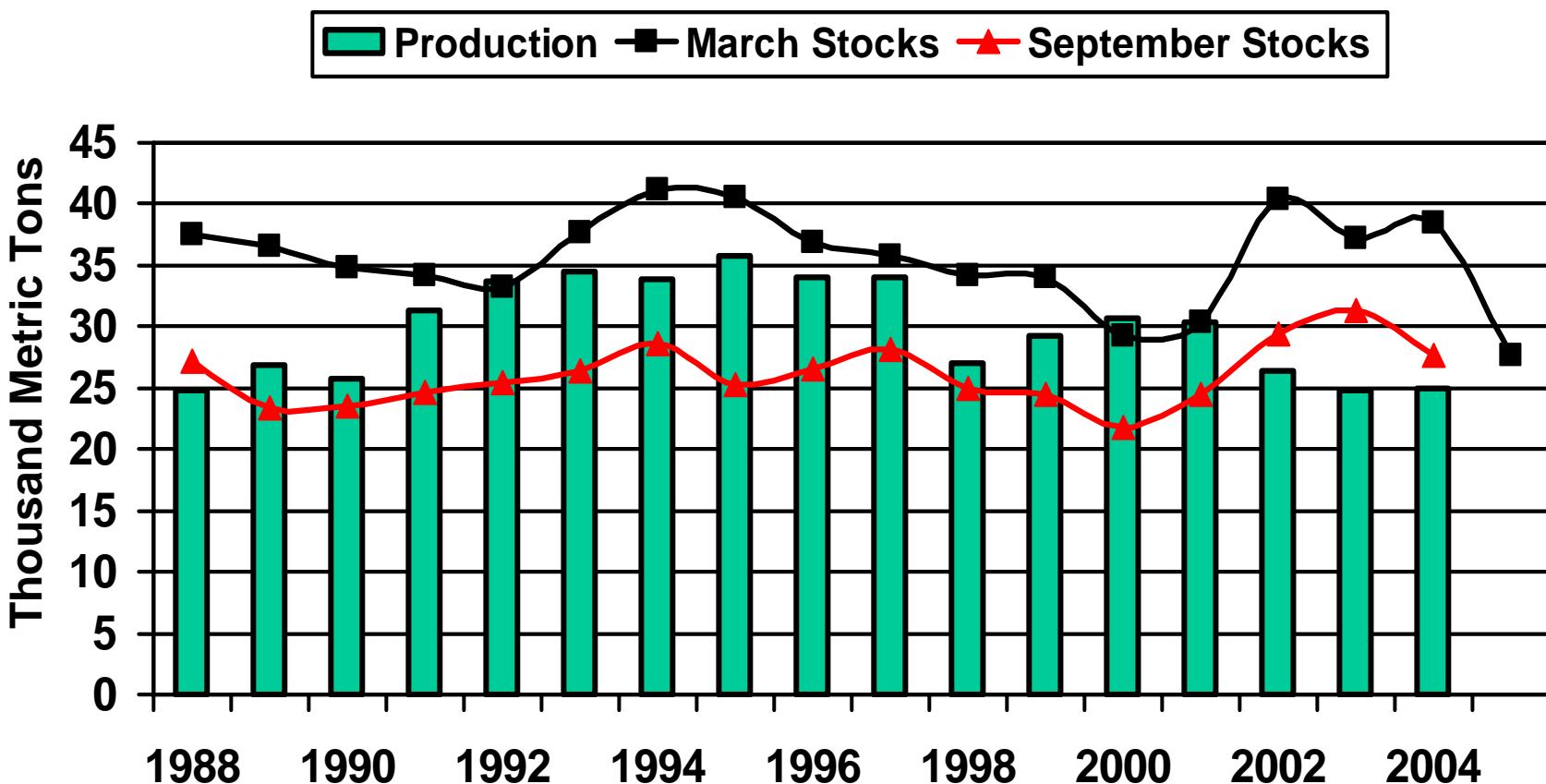
Source: Bureau of the Census, DOC

Composition of U.S. Hop Imports



Source: Bureau of the Census, DOC

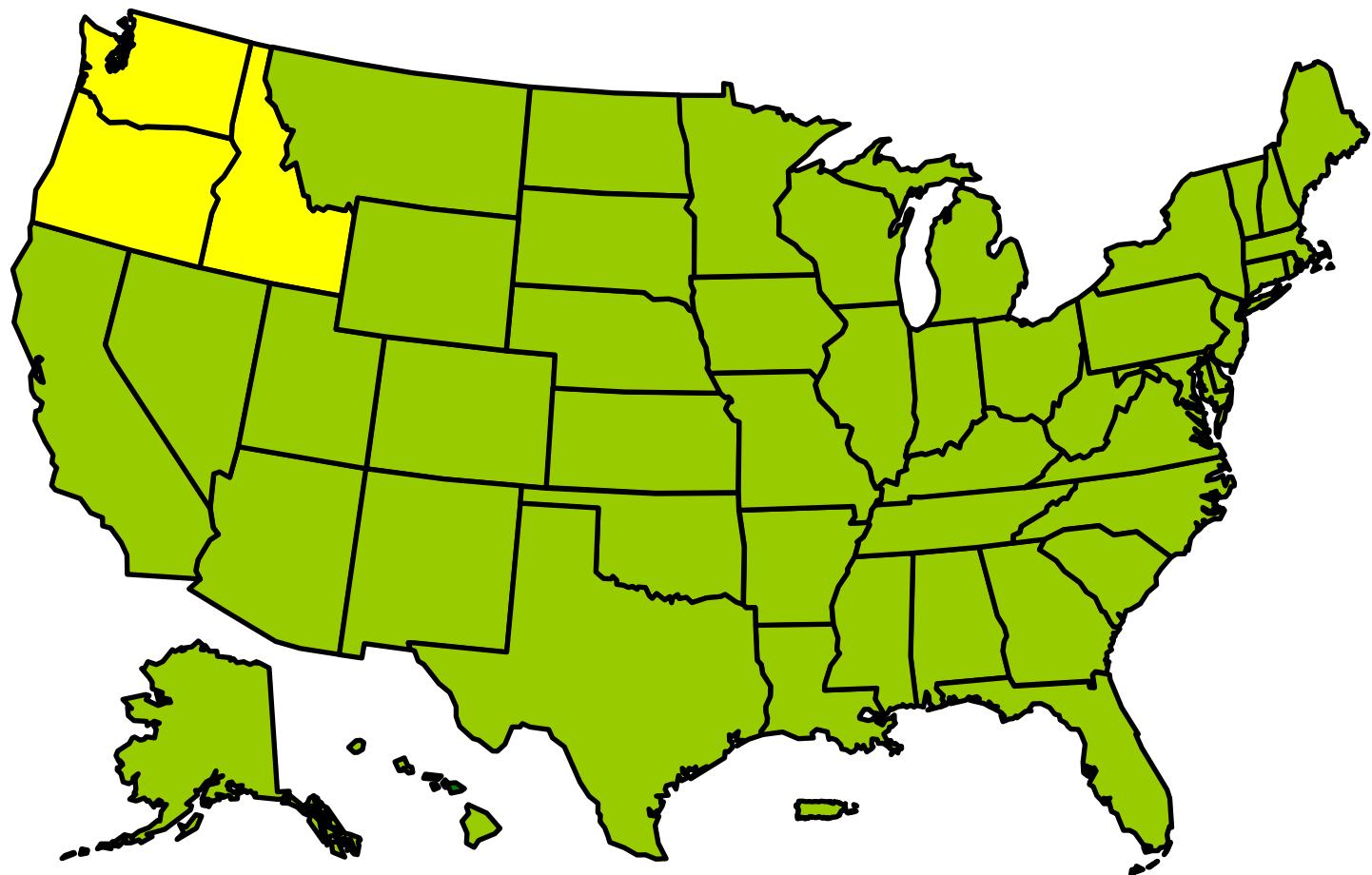
U.S. Hop Production and Stocks



Source: National Agricultural Statistics Service, USDA

Note: 2005 production and September data not yet available.

U.S. Hop Producing States



2004 SHARE

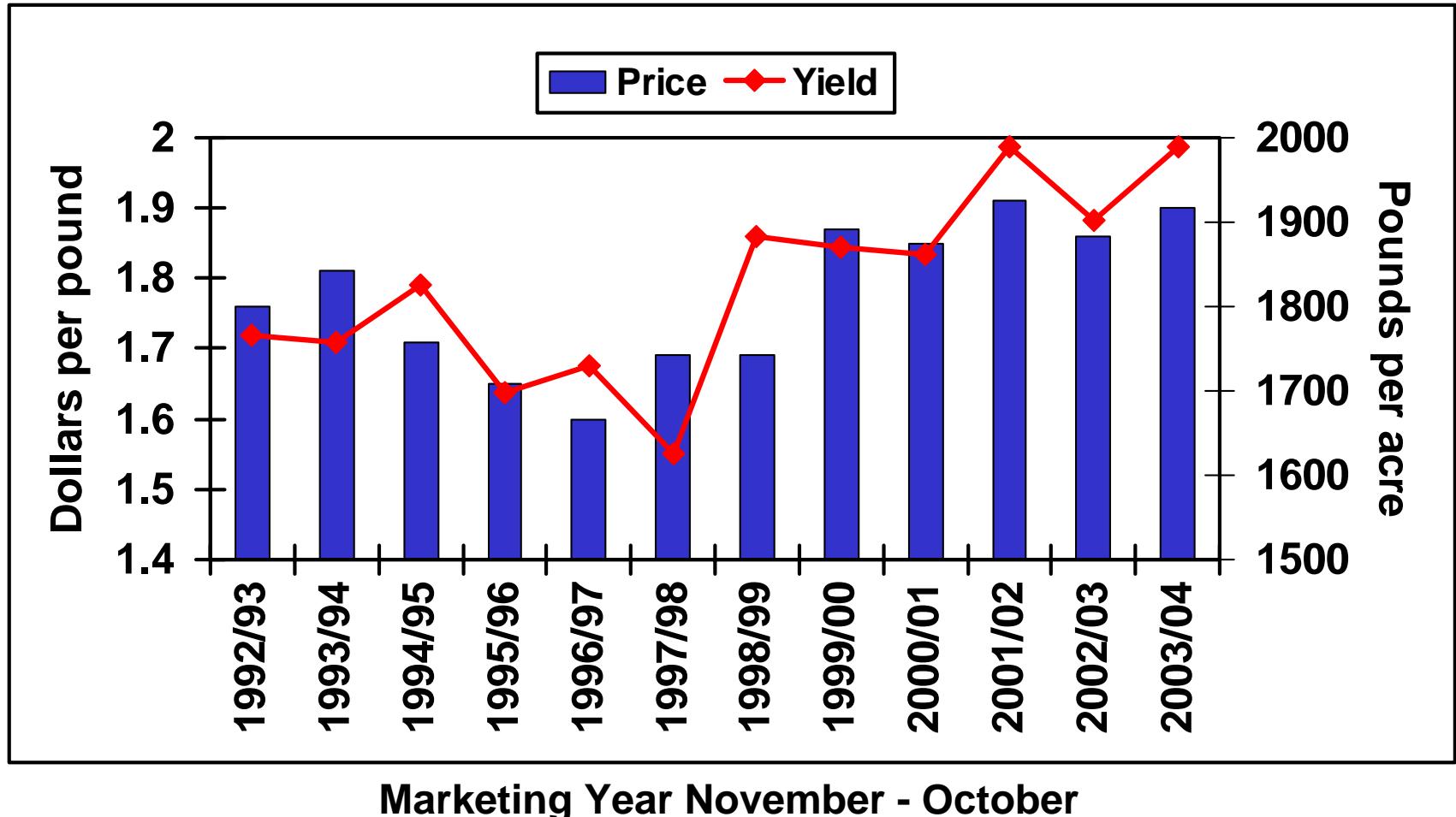
ID - 9%

OR - 16%

WA - 75%

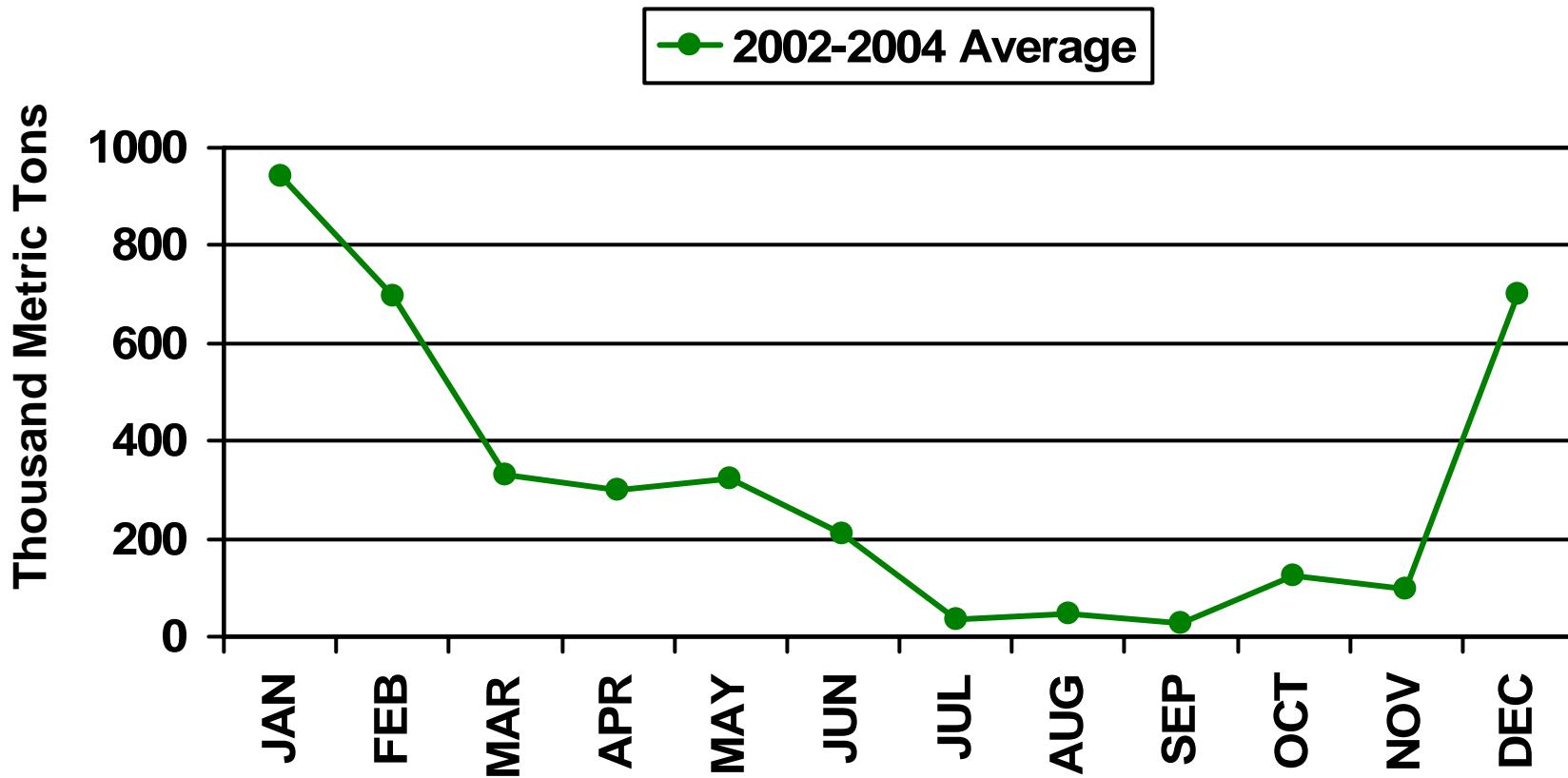
Source: National Agricultural Statistics Service, USDA

U.S. Hops: Season Average Prices and Yield



Source: National Agricultural Statistics Service, USDA

U.S. Monthly Hop Imports



Source: Bureau of the Census, DOC